



"A KMBI Cooperative"

BUSINESS LOAN APPLICATION FORM

revised 07.20.19jtn

START-UP
 EXISTING

NO. 201__ -
Date MO. DAY YR.

To be filled-out by Member

LOAN AMOUNT <input type="text" value="P"/>	NO. OF MOS. PAYABLE <input type="text"/>	REGULAR <input type="checkbox"/>	ASSOCIATE <input type="checkbox"/>
NAME:		BUSINESS TYPE <small>Please check box:</small> <input type="checkbox"/> Lending <input type="checkbox"/> Manufacturing	
ORGANIZATION:	BRANCH:	<input type="checkbox"/> Agriculture	<input type="checkbox"/> Trading <input type="checkbox"/> Retail/Wholesaler of Goods
EMPLOYMENT STATUS:	DEPARTMENT:	<input type="checkbox"/> Buy and Sell	<input type="checkbox"/> Automotive <input type="checkbox"/> Rental
POSITION:	DATE EMPLOYED: MO. DAY YR.	<input type="checkbox"/> Construction	<input type="checkbox"/> Shop <input type="checkbox"/> Food Processing
SALARY RANGE:		<input type="checkbox"/> Livestock	<input type="checkbox"/> School <input type="checkbox"/> Others: _____
PRIMARY BANK:	ACCOUNT NO.:	SECONDARY BANK:	ACCOUNT NO.:

PROPOSED OR EXISTING BUSINESS PROFILE

BUSINESS NAME:	NAME OF REGISTRANT: (if business is registered)	
COMPLETE BUSINESS ADDRESS:		
DATE BUSINESS STARTED:	NO. OF YEARS OPERATING:	NO. OF EMPLOYEES:
BUSINESS TIN :	DTI CERTIFICATE NO.:	EXPIRY DATE:
TYPE OF BUSINESS OWNERSHIP: <input type="checkbox"/> Sole Proprietorship <input type="checkbox"/> Partnership <input type="checkbox"/> Corporation <input type="checkbox"/> Family Business		
BUSINESS LOCATION: <input type="checkbox"/> Owned <input type="checkbox"/> Rented	How many years:	Name of Lessor: Contact #:
START-UP CAPITALIZATION:Php	ANNUAL GROSS SALES:Php	ANNUAL NET INCOME:Php
BUSINESS HISTORY / BACKGROUND: (Provide the how & why did you engage in this type of business ? How did it help your family?, etc.)		

BUSINESS PLAN / UTILIZATION

PURPOSE OF CAPITAL:	Please check box for the specific purpose (s):	NEEDED CAPITALIZATION: Php
<input type="checkbox"/> Computerization	<input type="checkbox"/> Capex (Furniture, Equipments, etc.)	<input type="checkbox"/> Working Capital
<input type="checkbox"/> Expansion (Structure)	<input type="checkbox"/> Permits / Licenses / Taxes	<input type="checkbox"/> Others: _____
<input type="checkbox"/> Land / Lot	<input type="checkbox"/> Raw Materials / Stock	_____ : Php
<input type="checkbox"/> Logistics	<input type="checkbox"/> Construction / Renovation	_____ : Php
		_____ : Php
		TOTAL Php
Breakdown of Additional Capital (State the purpose and amount in the space provided)		

FINANCIAL PROJECTION

PERIOD	FINANCIAL CONDITION	INCOME STATEMENT
Applicable Month upon implementation of Capitalization	ASSETS Current Php Non-Current Php Total Assets Php	Revenue Php Less: Cost of Revenue Php Gross Profit/Income Php Less: Total Expenses Php
	LIABILITIES Current Php Non-Current Php Total Liabilities Php	Breakdown: Selling Expenses Administrative Expenses Operating Expenses
	EQUITY Paid-up Capital Php Retained Earnings Php Total Equity Php	Net Profit/Income before Tax Php Less: Income Tax Php Net Profit/Income after Tax Php
Current Year upon implementation of Capitalization	ASSETS Current Php Non-Current Php Total Assets Php	Revenue Php Less: Cost of Revenue Php Gross Profit/Income Php Less: Total Expenses Php
	LIABILITIES Current Php Non-Current Php Total Liabilities Php	Breakdown: Selling Expenses Administrative Expenses Operating Expenses
	EQUITY Paid-up Capital Php Retained Earnings Php Total Equity Php	Net Profit/Income before Tax Php Less: Income Tax Php Net Profit/Income after Tax Php
Second Year upon implementation of Capitalization	ASSETS Current Php Non-Current Php Total Assets Php	Revenue Php Less: Cost of Revenue Php Gross Profit/Income Php Less: Total Expenses Php
	LIABILITIES Current Php Non-Current Php Total Liabilities Php	Breakdown: Selling Expenses Administrative Expenses Operating Expenses
	EQUITY Paid-up Capital Php Retained Earnings Php Total Equity Php	Net Profit/Income before Tax Php Less: Income Tax Php Net Profit/Income after Tax Php